

31/03/2014

1/4/2014

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | | (美元) | (美元) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | | (請註明貨幣) | (請註明貨幣) |
| | | | | |
| (|) | | | |
| | | | | |

2.

| | | | |
|-----|-------|---------|---------|
| | _____ | | _____ |
| | | (請註明貨幣) | (請註明貨幣) |
| | | _____ | _____ |
| () | | _____ | _____ |
| | | _____ | _____ |

3.

| | | | |
|-----|-------|---------|---------|
| | _____ | | _____ |
| | | (請註明貨幣) | (請註明貨幣) |
| | | _____ | _____ |
| () | | _____ | _____ |
| | | _____ | _____ |

(美元)

US\$12,000,000.00

II.

| | | | |
|--|--------------------|-------|-------|
| | (1) | (2) | |
| | _____ | _____ | _____ |
| | 692,761,996 | _____ | _____ |
| | _____ | _____ | _____ |
| | 1,020,000 | _____ | _____ |
| | _____ | _____ | _____ |
| | 693,781,996 | _____ | _____ |

III.

(/ /) _____

2009 7

23

3.58/

13,482,000

(1,020,000)

-

1,020,000

12,462,000

(註 1)

2. 2010 5

27

(- / /)

(/ /)

()

(註1)

()

(/ /)

(/ /)

3.

(/ /)

()

(註1)

()

(/ /)

(/ /)

4.

(/ /)

()

(註1)

()

(/ /)

(/ /)

B. ()

()

()

1. _____

_____ () _____

(註1)

()

(/ /)

_____ (/ /)

2. _____

_____ () _____

(註1)

| | |
|-------------------|--|
| (/ /)() | |
| 1. _____ _____ | |
| (/ /) | |
| (註1) | |
| 2. _____ _____ | |
| (/ /) | |
| (註1) | |
| 3. _____ _____ | |
| (/ /) | |
| (註1) | |
| D. () | |
| () | |
| () | |

| | | | | | |
|----|------|--|---------|--------------------------------|---------------------------|
| | | | | | |
| 1. | | | (/ /) | (註1) ——— (/ /) (/ /) | ——— (/ /) (/ /) |
| 2. | | | (/ /) | (註1) ——— (/ /) (/ /) | ——— (/ /) (/ /) |
| 3. | HK\$ | | (/ /) | (註1) 0 0 | ——— 0 0 |
| 4. | | | (/ /) | (註1) ——— (/ /) (/ /) | ——— (/ /) (/ /) |

| | | | | |
|----|-------|------------------------|--|---------|
| 5. | _____ | (/ /) (/ /) | (註1) _____ (/ /) (/ /) | _____ |
| 6. | | (/ /) (/ /) | (註1) 0 0 | 0 _____ |
| 7. | | (/ /) (/ /) | (註1) _____ (/ /) (/ /) | _____ |
| 8. | _____ | (/ /) (/ /) | (註1) _____ (/ /) (/ /) | _____ |
| 9. | | (/ /) (/ /) | (註1) _____ (/ /) (/ /) | _____ |

| | | | |
|-----|---------|---------|-------|
| | | (註 1) | _____ |
| 10. | (/ /) | (/ /) | |
| () | _____ | (/ /) | |
| | (/ /) | | |
| | | | _____ |
| | | E. () | _____ |
| | | () | _____ |
| | | () | _____ |

| | | | |
|--|-----|-----|-----------|
| | A E | (1) | 1,020,000 |
| | | (2) | _____ |
| | A E | | _____ |
| | A E | | _____ |
| | | | _____ |

(此數目應相等於上文第 II 項 (「已發行股本變動」) 內的相關數字。)

()

()

註：

1. 請註明股份類別(如普通股、優先股或其他類別股份)。
2. 如空位不敷應用，請附加指定的續頁。