

! " # \$ % & ' ( ) \* + ,



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

28/2/2011

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F 1 G H

1/3/2011

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>
			NOE UV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	ST.	<u>c !</u>
			NOE UV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX # \$ % & ' )	I JEK # \$ % & ' )
		deEUV		
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX # \$ % & ' )	I JEK # \$ % & ' )
		f ghi EPU V		
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn



! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " E

o 4ST  
(5HG -G/Y/} )

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% KYZWX

~ : E ; q \_ < ~ = : > 2 3 ( ) r \* + , EPb

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	l * + j k		? k	l * + j k	

KY •  
! \* + r KYZ ! ~  
\* + , A \* + r \* +  
" EPUV , " EPUV

1.  
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EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2.  
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EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3.  
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\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4.  
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EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 2 3 ( ) r \* + EP 5 @ Ar BC f g DEFGHuv wHo \_ I c v wpqEPHost \* + r H  
ob

r H

mn uvwExy i z { O | GH

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l \* + EKr f gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE* +		~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5. QEQR	9K. - &T . /	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \%L * \text{GH.} \quad ( / / )$ $(G/Y\{ )$ $E\text{xyiz} \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	$\underline{c !} \quad \underline{c !}$  $\sim * +$
6. 8SEP		$58SE\text{Phi} (\$ I) \quad \text{NOE}$ $\&' \text{GH.} \quad 0$ $(G/Y\{ )$ $E\text{xz} \{ O   \text{GH.} \quad 0$ $(G/Y\{ )$	$\underline{0} \quad \underline{c !}$
7. TSEP		$5TSE\text{Phi} (\$ I) \text{ ---}$ $TSGH. \quad ( / / )$ $(G/Y\{ )$ $E\text{xyiz} \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	$\underline{c !} \quad \underline{c !}$
8. Q9* +	9K. - &T . /	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \%L * \text{GH.} \quad ( / / )$ $(G/Y\{ )$ $E\text{xyiz} \{ O   G \quad ( / / )$ $H.$ $9K T / (G/Y\{ )$	$c ! \quad c !$



10. f g (- &T)	9K. - &T . /	~ * + E P h i ( \$ I ) _____	* + % L * G H. ( G / Y { } ) ( / / )
		_____	E x y i z { O   G H. ( G / Y { } ) ( / / )
			<u>      c !      </u> <u>      c !      </u>
			j U E. ( N O E ) _____ ( d e E ) <u>      c !      </u> ( f g h i E P ) <u>      c !      </u>

K Y N O E \ ] ^ _ ` a b j k _ < A W E X r j Y b.	(1) _____
	(2) <u>      c !      </u>
K Y d e E \ ] ^ _ ` a b j k _ < A W E X r j Y b.	<u>      c !      </u>
K Y f g h i E P \ ] ^ _ ` a b j k _ < A W E X r j Y b.	<u>      c !      </u>
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (	_____

